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A Course Designed to Help You Minimize Professional Liability Risks

How do you view professional liability risk management? An administrative burden? A draw on firm resources? What if you viewed risk management in a different light? Strong risk management practices can help establish a solid foundation for your firm and position it for growth and business success.

In this course, participants will learn about key professional liability risk management practices that, when implemented, can help mitigate the risk of an accounting malpractice claim and may also help improve business performance, including:

- ✓ Understanding how quality control practices are the foundation for professional liability risk management.
- ✓ Learning ways to strengthen this foundation to improve the firm's performance.
- ✓ Being aware of claim data by area of practice and understanding implications for the firm.
- ✓ Recognizing risk exposures by area of practice and learning risk management strategies to improve service delivery and mitigate risk.

Three Course Formats

Select a format that works best for your schedule and your learning style.

Live Seminar

In a multi-media, interactive forum, you'll learn from seminar moderators experienced in professional liability risk management or defense. In this live environment, you will also gain insights from your peers.

Topics covered during the live seminar include:

- Practice Management
- Audit and Attest Services
- Tax Services
- Client Accounting Services

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Live Video Webcast

These AICPA-sponsored webcasts are easily accessible from your computer and presented in a panel discussion format. Panelists include practicing CPAs and risk management professionals. Participants may interact with panelists by submitting questions for discussion during the webcast.

Two options are offered. Select one option depending upon your area of practice:

- Tax and Related Services, Practice Management, and Client Accounting Services (May 23, July 18, November 17, 2017)
- Audit and Attest Services, Practice Management, and Client Accounting Services (September 18, November 7, 2017)

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Online Self-Study Course

A fully interactive online self-study course permits you to participate in the training at a time most convenient to you.

Two options are offered. Select one option depending upon your area of practice:

- Tax and Related Services, Practice Management, and Client Accounting Services
- Audit and Attest Services, Practice Management, and Client Accounting Services

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Convenient online registration

For more information please visit www.cpai.com/success or call 800.221.3023.



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